

MARKET ROUNDUP

07 May, 2025



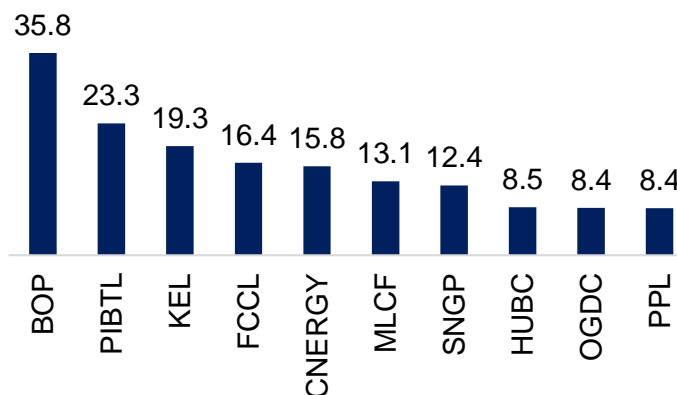
KSE-100 closes at 110,009 down 3,559 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
110,009 -3.13%	68,701 -3.06%	33,609 -3.09%	162,711 -4.13%

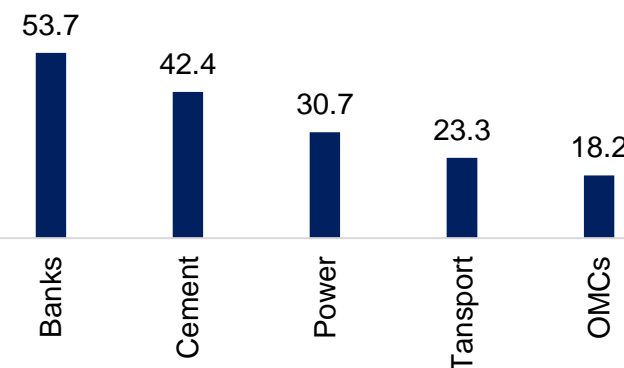
- The equity market opened on a weaker note and traded lower throughout the day. The KSE-100 Index experienced sharp intraday fluctuations, reaching a low of 107,008 and a high of 112,457, before closing at 110,009—down by 3,559 points. Trading volume totaled 261.4 million shares, with a traded value of PKR 23.7 billion.
- Major draggers on the index included LUCK (-5.7%, -269 points), HUBC (-4.6%, -201 points), UBL (-2.6%, -187 points), SYS (-4.7%, -157 points), and ENGROH (-3%, -154 points). On the volume leaderboard, BOP and PIBTL led with 35.8 million and 23.3 million shares traded, respectively.
- Broad-based selling was observed across most sectors.
- The market came under pressure at the open following reports of an Indian military strike in parts of the country, which sparked widespread panic. However, some bargain hunting at lower levels helped limit losses to an extent. Despite subdued trading activity, volatility remained elevated. Looking ahead, investors are encouraged to focus on fundamentally sound and resilient sectors such as Exploration & Production (E&Ps), Oil Marketing Companies (OMCs), Fertilizers, and Banks, which continue to offer attractive dividend yields and strong growth prospects.

Sales Desk
Alpha Capital

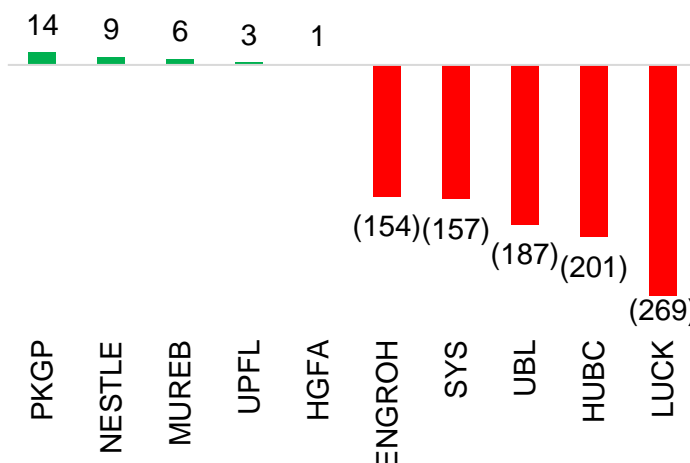
Most Active Stocks (Vol. mn shares)



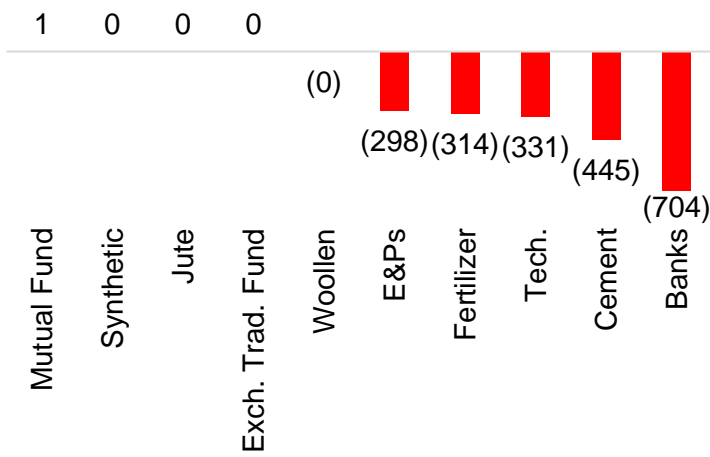
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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